

GPTHEALTH/CS/SE/2025-26

February 2, 2026

The Department of Corporate Services BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street Mumbai - 400001 Scrip Code: 544131	National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip Symbol: GPTHEALTH
ISIN: INE486R01017	

Dear Sir/Madam

Sub: Outcome of Board Meeting held on February 2, 2026:

In continuation of our letter dated January 27, 2026, intimating the date of Board meeting, and in pursuance of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at their meeting held today i.e. Monday, February 2, 2026, have interalia considered, approved and taken on record the Un-Audited Financial Results of the Company for the 3rd quarter and nine months (Q3 & 9MFY26) ended December 31, 2025, duly reviewed and recommended by the Audit Committee.

As required pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the said Financial Results along with Limited Review Report thereon issued by Statutory Auditors of the Company are being submitted herewith as an Annexure to this outcome.

The said results will be duly published in the newspaper as required by Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and will also be uploaded on the website of the company at www.ilshospitals.com.

The meeting commenced at 3.00 PM and concluded at 4.15 P.M.

Kindly take the aforesaid information on record and oblige.

For GPT Healthcare Limited

Ankur Sharma
Company Secretary and Compliance Officer
M. No A31833

Encl: A/a

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review Report to
The Board of Directors
GPT Healthcare Limited**

1. We have reviewed the accompanying statement of unaudited financial results of GPT Healthcare Limited (the "Company") for the quarter ended December 31, 2025 and year to date from April 01, 2025 to December 31, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & Co. LLP

Chartered Accountants

ICAI Firm registration number: 301003E/E300005

SANJAY
KUMAR
AGARWAL

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per Sanjay Kumar Agarwal

Partner

Membership No.: 060352

UDIN: 26060352VRWUGM7936

Place: Kolkata

Date: February 02, 2026

GPT HEALTHCARE LIMITED

Registered Office: GPT Centre, JC-25, Sector - III, Salt Lake City, Kolkata - 700 106, India
CIN : L70101WB1989PLC047402, Website: www.ilshospitals.com, Email : gpt.cosec@gptgroup.co.in



Statement Of Unaudited Financial Results for the quarter and nine months period ended December 31, 2025

Particulars		Quarter Ended			Nine months ended		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	(a) Revenue from operations	12,015.86	11,890.80	10,220.66	34,617.52	30,568.92	40,709.14
	(b) Other income	142.16	133.82	188.09	432.28	692.14	849.43
	Total Income	12,158.02	12,024.62	10,408.75	35,049.80	31,261.06	41,558.57
2	Expenses						
	(a) Cost of materials consumed	2,353.13	2,218.58	2,017.78	6,638.99	5,883.97	7,879.34
	(b) Employee benefits expense (Refer Note No 3)	2,143.15	2,029.77	1,850.65	6,214.96	5,496.01	7,301.54
	(c) Finance costs	226.21	216.37	85.39	605.86	245.43	347.15
	(d) Depreciation and amortisation expense	710.99	684.77	466.94	2,013.92	1,415.31	1,903.00
	(e) Other expenses	5,448.77	5,368.19	4,226.01	15,682.00	12,922.67	17,192.98
	Total Expenses	10,882.25	10,517.68	8,646.77	31,155.73	25,963.39	34,624.01
3	Profit before tax (1-2)	1,275.77	1,506.94	1,761.98	3,894.07	5,297.67	6,934.56
4	Tax Expense						
	(a) Current tax	330.00	249.00	313.00	778.00	942.00	1,208.89
	(b) Deferred tax (including MAT Credit utilisation)	45.06	197.50	224.37	386.74	652.50	733.50
	(c) Adjustment of tax in respect of earlier year	(36.12)	-	-	(36.12)	-	-
	Total tax expenses	338.94	446.50	537.37	1,128.62	1,594.50	1,942.39
5	Profit after tax (3-4)	936.83	1,060.44	1,224.61	2,765.45	3,703.17	4,992.17
6	Other Comprehensive Income/ (Loss) (OCI)						
	Items that will not be reclassified to profit or loss						
	(i) Remeasurement of defined benefit plan	(1.68)	(1.68)	(33.00)	(5.04)	(32.03)	(6.73)
	(ii) Income tax relating to above	0.49	0.49	9.61	1.47	9.33	1.96
	Other Comprehensive Income/ (Loss)	(1.19)	(1.19)	(23.39)	(3.57)	(22.70)	(4.77)
7	Total Comprehensive Income (5+6)	935.64	1,059.25	1,201.22	2,761.88	3,680.47	4,987.40
8	Paid up equity share capital (face value of ₹10 each)	8,205.48	8,205.48	8,205.48	8,205.48	8,205.48	8,205.48
9	Other Equity						16,579.58
10	Earnings per equity share (of ₹10 each) :						
	(a) Basic (₹)	1.14*	1.29*	1.49*	3.37*	4.51*	6.08
	(b) Diluted (₹)	1.14*	1.29*	1.49*	3.37*	4.51*	6.08

The figures marked with (*) are not annualised

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Notes:

1. The above unaudited financial results of the Company for the quarter and nine months ended December 31, 2025 have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on February 02, 2026. These unaudited financial results have been subjected to limited review by the statutory auditors of the Company in accordance with Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 ("the Regulations") who has issued an unmodified conclusion on these unaudited financial results.
2. The unaudited financial results of the Company have been prepared in accordance with the Indian Accounting Standards ('Ind AS') as prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015, as amended.
3. On 21 November 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and Frequently Asked Questions (FAQs) to enable assessment of the financial impact due to changes in regulations. The Company has estimated an incremental liability on the basis of internal assessment and the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. The incremental impact has been accounted by the Company, which is not material to the financial results. The Company continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.
4. The Company operates in one single reportable business segment and geographical segment i.e. healthcare service in India.
5. The Company does not have any subsidiary/associate/joint venture company, as at December 31, 2025. Accordingly, the Company is not required to prepare consolidated financial results.
6. The above unaudited financial results are also available on the Company's website www.ilshospitals.com and also on the stock exchange websites.

For and on behalf of the Board of Directors

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Dr. Om Tantia

Chairman and Managing Director
DIN: 00001342

Place : Kolkata

Date : February 02, 2026